

Satisfaction of conditions under notice of exercise of call option relating to MEDIA Central's EUR 250,000,000 sustainability linked bonds (ISIN N00012940347)

Mönchengladbach, Germany, 5 November 2024.

On 24 October 2024, MEDIA Central Holding GmbH (the "Company") published a stock exchange notice informing its stakeholders that it had issued a conditional call option notice under its senior secured sustainability-linked bonds.

The exercise of the call option was subject to certain conditions as set out in the call option notice being satisfied or waived 3 business days before the call option repayment date of 12 November 2024.

We are pleased to confirm that the conditions in the call option notice have been satisfied and that all outstanding bonds will be redeemed as set out therein.

The outstanding bonds will be repaid at a price equal to 112.01 per cent of the nominal amount plus accrued and unpaid interest to the date of redemption, with settlement scheduled for 12 November 2024. The record date for the call option will be 8 November 2024.

For more information, please contact the Company.